Raksha Valia

801, Aalap Building, 173, Sir Bhalchandra Road, Dadar (East), Mumbai - 400014

Date: 15.11.2024

- National Stock Exchange of India Ltd, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.
- BSE Limited,
 Market Operations Dept,
 P. J. Towers, Dalal Street,
 Mumbai 400 001.

Scrip Name: SUNPHARMA Scrip Code: 524715

Dear Sirs,

Sub: Disclosure under Regulation 31(1) and 31 (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Ref: Sun Pharmaceutical Industries Limited

With reference to the abovementioned subject, kindly note that the following transaction took place in respect of shares of Sun Pharmaceutical Industries Limited:

1. Release of 14,20,000 equity shares on 8th November, 2024 which were pledged in favor of Bajaj Finance Limited Bank (Lender) in respect of credit facility availed by third party.

Enclosed herewith please find the disclosure in Form which is required to be made under Regulation 31(1) and (2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Thanking you, Yours faithfully,



Raksha Valia

Encl: As above

CC to: Sun Pharmaceutical Industries Limited.,

Corporate Office: Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon

(East), Mumbai - 400 063

Regd Off: SPARC, Tandalja, Vadodara, Gujarat-390012

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | Sun Pharmaceutical Industries Limited |
|---|--|
| Names of the Stock Exchanges where the shares of the target company | BSE Limited (BSE) |
| are listed | National Stock Exchange of India Limited (NSE) |
| Date of reporting | 15.11.2024 |
| | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | Raksha Sudhir Valia – Person Acting in Concert |
| | |
| Details of the creation/invocation/release of encumbrance: | |

| Name of the promoter(s) or PACs with him(*) | Promoter H in the tal Company | rget | Promoter h alread encumber | у 🧻 | | Details | s of events p | ertaining to | o encumbi | rance (3) | | Post event of Encumbered {creation [() release [(2) invocation] | I shares 2)+(3)] /)-(3)] / |
|--|-------------------------------------|-----------------------------------|----------------------------------|--------------------------------------|--|--|--|--------------------------------------|------------------|--------------------------|--|--|---------------------------------------|
| | No. of shares | % of total share capital | No. of shares | % of total shar e capita | Type of event (creati on / releas e / invoca tion) | Date of creation / invocati on release of encumbr ance | Type of encumbra nce (pledge/ lien/ non disposal undertaki ng/ others) | Reason s for encumb erance* | No. of shares | % of Share capital | Name of the entity in whose favor shares encumbere d | No. of shares | % of total share capita I |
| Dilip Shantilal Shanghvi | 230,385,155 | 9.60 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Shanghvi Finance Private Limited | 967,051,732 | 40.30 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Vibha Dilip Shanghvi | 8,840,280 | 0.37 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Kumud Shantilal Shanghvi | 100,000 | 0.01 | 1,00,000 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 1,00,000 | 0.00 |
| Aalok Dilip Shanghvi | 2,877,280 | 0.12 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |

| Vidhi Dilip Shanghvi | 2,822,427 | 0.12 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
|--|-------------|------|-------------|------|----------------|----------------|---------------|----------------|----------------|----------------|---------------|-----------|------|
| Kumud S. Shanghvi Trustee of Shanghvi Family & Friends Benefit Trust | 1,276,774 | 0.05 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Flamboyawer Finance Private Limited | 20,865 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Shanghvi Properties Private Limited | 15,479 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Gujarat Sun Pharmaceutical Industries Private Limited | 14,362 | 0.00 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Raksha Sudhir Valia – Person acting in concert | 2,88,30,352 | 1.20 | 1,02,90,000 | 0.43 | Annex ure 1 | Annexur e 1 | Annexure 1 | Annexur e 1 | Annexur e 1 | Annex ure 1 | Annexure 1 | 88,70,000 | 0.37 |
| Sudhir V.Valia | 14,345,019 | 0.60 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Aditya Medisales Limited | 40,153,960 | 1.67 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |
| Unimed Investments Limited — Person acting in concert | 10,400,850 | 0.43 | 0 | 0.00 | NA | NA | NA | NA | NA | NA | NA | 0 | 0.00 |

RAKSHA Digitally signed by RAKSHA SUDHIR VALIA Date: 2024.11.15
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Raksha Valia Place: Mumbai Date: 15.11.2024

^{*}The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure-1

| Name of the promoter(s) or PACs with him(*) | Promoter Hold target Compan | | Promoter hold already encumbered (2 | Ū | Details of e | vents pertainin | g to encumbr | ance (3) | | | | Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]] | | | |
|---|--------------------------------|-----------------------------------|---|--------------------------------|--|---|--|--|------------------|--------------------------|--|---|-----------------------------------|--|--|
| | No. of shares | % of total share capital | No. of shares | % of total share capital | Type of event (creation / release / invocatio n) | Date of creation/ invocation release of encumbranc e | Type of encumbra nce (pledge/ lien/ non disposal undertaki ng/ others) | Reasons for encumberance* * | No. of shares | % of Share capital | Name of the entity in whose favor shares encumbered* | No. of Shares | % of total share capital | | |
| Raksha Valia | 2,88,30,352 | 1.20 | 1,02,90,000 | 0.43 | Release of pledge | 08.11.2024 | Release of pledge | Release from pledge which was created as a security towards loan facility availed by the third party | 14,20,000 | 0.06 | Bjaja Finance Limited was the lender | 88,70,000 | 0.37 | | |

RAKSHA
SUDHIR
VALIA

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SUDHIR VALIA
Date: 2024.11.15
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Raksha Valia Place: Mumbai Date: 15.11.2024